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- **PP/PE/PVC Market Analysis:-** Intl. offers are on fire amid supply disruption due to ongoing War. Middle East/SE Asian Producers withdrawn all offers. Traders are quoting 50-60\$ higher in PE/PP/PVC for all regions. We will see another Price hike by Domestic Producers. Prices to remain high for few more weeks.
- **Reliance Industries Limited (RIL) increased PP Domestic and Deemed Exports Prices by Rs. 6000/MT w.e.f. 3rd March 2026.**
- **Reliance Industries Limited (RIL) increased LLDPE and HDPE Prices by Rs. 6000/MT, and LDPE by Rs. 7000/MT Except for LD HD (22FA002/J22FA002E) & LD EC, which are increased by Rs. 8000/MT. All rPE prices increased by Rs. 4000/MT w.e.f. 3rd March 2026.**
- **IOCL increased PP Prices by Rs. 2000/MT and PE by Rs. 2500/MT w.e.f. 1st March 2026.**
- **OPAL increased PP Prices by Rs. 2000/MT while HDPE and LLDPE increased by Rs. 2500/MT w.e.f. 1st March 2026.**
- **MRPL increased PP Prices by Rs. 2000/MT w.e.f. 1st March 2026. Kindly visit our website for detailed information.**
- **It's heard that Reliance Industries Limited (RIL) increased PET Prices by Rs. 1000/MT w.e.f. 1st March 2026.**
- **Chiripal increased PET Prices by Rs. 1000/MT w.e.f. 1st March 2026.**
- **Supreme Petrochem increased GPPS Prices by Rs. 1000/- Per MT while Rolled over HIPS Prices.**
- **China Future Market Updates:-** China May Future prices of PP closed higher by 213 RMB at 6815, LLDPE by 197 RMB at 6793 and PVC by 30 RMB at 4819.

International Offers for China:-

- PP Film offers in China quoted at US\$ 915/MT, T/T, CFR Huangpu basis.
- PP Injection offers in China quoted at US\$ 875/MT, T/T, CFR Shanghai basis.
- PP Raffia offers in China quoted at US\$ 875/MT, T/T, CFR Shanghai basis.
- PP Copol offers in China quoted at US\$ 935/MT, T/T, CFR Guangzhou basis.
- PP Fiber offers in China quoted at US\$ 905/MT, T/T, CFR Huangpu basis.
- HDPE Film offers in China quoted at US\$ 885/MT, T/T, CFR Huangpu basis.
- HDPE Injection offers in China quoted at US\$ 840/MT, T/T, CFR Guangzhou basis.
- HDPE Blow offers in China quoted at US\$ 840/MT, T/T, CFR Ningbo basis.
- HDPE Raffia offers in China quoted at US\$ 880/MT, T/T, CFR Ningbo basis.
- LDPE Film offers in China quoted at US\$ 975/MT, T/T, CFR Shanghai basis.
- LLDPE Film offers in China quoted at US\$ 815/MT, T/T, CFR Huangpu basis.

Petrochemical Plant News:-

- Fujian Refining and Petrochemical has shut its No.1 Linear Low Density Polyethylene (LLDPE) Unit on 2nd March, 2026 for maintenance work. The Unit is located in Fujian, China, with a production capacity of 500,000 Tons/Year.
- Ineos is likely to restart its Purified Terephthalic Acid (PTA) Plant ahead of schedule. The Plant is located in Zhuhai, China, with a production capacity of 1.25 Million MT/Year.
- SK Advanced has restarted its Propane Dehydrogenation (PDH) Unit on 24th February, 2026 after maintenance work. The Unit is located in Ulsan, South Korea, with a Propylene production capacity of 600,000 Tons/Year.
- Fujian Gulei Petrochemical has shut its Monoethylene Glycol (MEG) Unit on 28th February, 2026 for maintenance work. The Unit is located in Fujian, China, with a production capacity of 700,000 Tons/Year.
- CNCEC intends to reduce Monoethylene Glycol (MEG) output by 50% in March, 2026. The Plant is located in Tongliao, Inner Mongolia, China with a production capacity of 300,000 Tons/Year.

- PetroChina Fushun Petrochemical is planning to shut its Acrylonitrile (ACN) Unit for scheduled maintenance work. The Unit is located in Fushun, Liaoning, China, with a production capacity of 92,000 Tons/Year.
- Shandong Hualu Hengsheng has shut its 1,4-Butanediol (BDO) Units for turnaround. The Units are located in Jingzhou, Hubei, China, with a total production capacity of 240,000 Tons/Year.

Miscellaneous News:-

- Reliance Industries has announced its Monoethylene Glycol (MEG) Contract Price nomination for the first half of March 2026 at US\$ 470/MT, increased by US\$ 7/MT from February levels.
- Sinopec has increased its domestic Benzene list Prices by CNY 150/Tons and assessed at CNY 6300/Ton in China.
- European Propylene contract Price for March increased by Euro 35/MT from its February settlement levels and assessed at Euro 1000/MT, FD North West Europe levels.
- European Benzene contract Price for March decreased by Euro 27/MT from its February settlement levels and assessed at Euro 763/MT, CIF North West Europe.

Feedstock Prices:-

Feedstock	Price (US\$/MT)	Change
Propylene CFR China	840	(-5)
Ethylene CFR SEA	715	(+25)
Naphtha CFR Japan	660	(+35)
Naphtha Europe	600	(+20)
Styrene Monomer FOB Korea	980	(NC)

Spot PP, PE and PVC Prices of China:-

Grade	Price (RMB/MT)	Price Difference
PP	6893	(+230)
HDPE	7370	(+58)
LDPE	8916	(+233)
LLDPE	6816	(+211)
PVC	4632	(+77)

Indian Open Market Prices (INR/KG):

Grade (Rs./KG)	Mumbai	Change (Daily)	Hyderabad	Change (Weekly)	Ahmedabad	Delhi
PP Film	101	(+3.5)	103	(+4)	101	106
PP Injection	99	(+3.5)	101	(+3.5)	99	104
PP Raffia	99	(+3.5)	102	(+4)	99	105
PP CP	-	-	-	-	-	106
PP RCP	-	-	-	-	-	110
HDPE Film	101	(+5)	103	(+3)	101	105
HDPE Injection	100	(+4.5)	102	(+3)	99	101
HDPE Blow	99	(+4.5)	101	(+4)	99	106
LDPE Film	113	(+3)	119.50	(+1.5)	115	120
LDPE Moulding	-	-	-	-	124	126
LLDPE Film	100	(+4.5)	102	(+4)	100	103
LLDPE Moulding	-	-	-	-	114	115
LLDPE Roto	-	-	-	-	105	-
PVC Suspension	78	(+3)	-	-	76	77
EVA 18%	135	(+8)	-	-	-	135
PET	-	-	-	-	-	99
GPPS	107	(+2)	-	-	-	-
ABS	-	-	-	-	-	137
PC	-	-	-	-	-	171

Import Offers for CIF Indian Market:-

Country of Origin	Port Of Discharge	Grade	Currency/Unit	Price	Change
Saudi Arabia	Nhava Sheva	PP Film	USD/MT	980	(+30)
Saudi Arabia	Nhava Sheva	PP Injection	USD/MT	960	(+30)
Saudi Arabia	Nhava Sheva	PP Raffia	USD/MT	960	(+30)
Saudi Arabia	Nhava Sheva	HDPE Film	USD/MT	975	(+35)
Saudi Arabia	Nhava Sheva	HDPE Injection	USD/MT	950	(+25)
Saudi Arabia	Nhava Sheva	HDPE Blow	USD/MT	960	(+40)
Saudi Arabia	Nhava Sheva	LDPE Film	USD/MT	1125	(+35)
Saudi Arabia	Nhava Sheva	LLDPE Film	USD/MT	975	(+45)
Taiwan	Nhava Sheva	PVC Suspension	USD/MT	750	(+30)
Korea South	Nhava Sheva	EVA 18%	USD/MT	1325	(+35)
China	Nhava Sheva	GPPS	USD/MT	1100	(+40)
China	Nhava Sheva	HIPS	USD/MT	1200	(+50)
Taiwan	Nhava Sheva	ABS	USD/MT	1330	(+30)
China	Nhava Sheva	PET	USD/MT	930	(+20)

International Offers for CFR South East Asia:-

Port Of Discharge	Grade	Price (US\$/MT)	Change
HCM, Vietnam	PP Film	930	(+20)
Indonesia	PP Injection	890	(+20)
HCM, Vietnam	PP Raffia	890	(+20)
HCM, Vietnam	PP CP	945	(+20)
HCM, Vietnam	BOPP	900	(+20)
HCM, Vietnam	HDPE Film	885	(+20)
Indonesia	HDPE Injection	875	(+20)
Indonesia	HDPE Blow	880	(+20)
HCM, Vietnam	HDPE Raffia	885	(+20)
HCM, Vietnam	LDPE Film	1050	(+20)
HCM, Vietnam	LLDPE Film	865	(+20)
HCM, Vietnam	PVC Suspension	700	(+20)
HCM, Vietnam	EVA 18%	1345	(+20)
HCM, Vietnam	GPPS	1135	(+20)
HCM, Vietnam	HIPS	1205	(+20)
HCM, Vietnam	ABS	1345	(+20)
HCM, Vietnam	PET	895	(+20)

International Offers for GCC & Other Countries:-

GCC Market Updates		
Grade	Price (US\$/MT)	Price Difference
PP Film	915	(+10)
PP Injection	880	(+10)
PP Raffia	880	(+10)
PP Block Copoly	915	(+10)
BOPP Film	900	(+10)
PP Fiber	915	(+10)
HD Film	890	(+10)
HD Blow	900	(+10)
LDPE	1050	(+10)
LLDPE	890	(+10)

Eastern Mediterranean Market Updates		
Grade	Price (US\$/MT)	Price Difference
PP Film	895	(NC)
PP Injection	855	(NC)
PP Raffia	855	(NC)
PP Block Copol	905	(NC)
BOPP Film	875	(NC)
PP Fiber	885	(NC)
HD Film	840	(NC)
HD Blow	850	(NC)
LDPE	1030	(NC)
LLDPE	850	(NC)

Pakistan Market Updates		
Grade	Price (US\$/MT)	Price Difference
PP Film	945	(NC)
PP Injection	915	(NC)
PP Raffia	915	(NC)
PP Block Copol	945	(NC)
BOPP Film	930	(NC)
HD Film	930	(NC)
HD Blow	930	(NC)
LDPE	1050	(+10)
LLDPE	925	(NC)

Saudi Arabian Market Updates		
Grade	Price (US\$/MT)	Price Difference
PP Raffia	810	(NC)
HD Film	840	(NC)
LDPE	935	(NC)
LLDPE	765	(NC)

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